



ZITON A/S

Bygholm Søpark 21e

DK-8700 Horsens

www.ziton.eu

Stock Exchange Announcement 1/2024

MACQUARIE ASSET MANAGEMENT TO ACQUIRE ZITON A/S

Macquarie European Infrastructure Fund 7, advised by Macquarie Asset Management, ("**Macquarie**") has entered into a share purchase agreement with funds advised by Permira Credit and other existing shareholders (together, the "**Sellers**") to acquire all issued and outstanding shares of Zappy TopCo ApS and its wholly-owned subsidiary ZITON A/S ("**ZITON**"), a leading offshore wind operations and maintenance (O&M) business (the "**Transaction**").

Completion is anticipated by December 2024 or Q1 2025, subject to regulatory approvals, at which time Macquarie will obtain 100% ownership of ZITON.

The Transaction is expected to have the following effects on ZITON's capital structure:

The first lien bond (ISIN NO0012928185), listed on Oslo Børs, Senior Secured ESG-linked loan and the Super Senior Working Capital Facility are expected to be retained in the capital structure. ZITON will seek consents from bondholders and lenders including a Written Resolution seeking bondholders' approval of Macquarie as a Permitted Transferee under the bond terms.

The Second lien bond (ISIN NO0012928169) will be purchased by Macquarie.

Further announcements regarding the Transaction will be made if and when appropriate.

For further information, please contact

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This information is considered to be inside information pursuant to the EU Market Abuse Regulation and is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

This stock exchange release was published by Jens Michael Haurum, CFO on the time and date provided.