

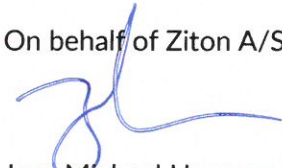
Settlement of new Bond Issues – Ziton A/S

Reference is made to the Stock Exchange Notice of 24 September 2018 concerning completed subscription of new bonds and call option exercise.

The new senior secured bond issue in the gross amount of EUR 100 million and the second secured bond issue in the gross amount of EUR 25 million has today been settled and issued in the VPS, with the net proceeds being placed in escrow accounts ahead of, inter alia, redemption of the bonds with ISIN NO00010751332, scheduled for 5 November 2018.

This disclosure has been made according to the Bond Rules of the Oslo Stock Exchange, clause 3.3.

On behalf of Ziton A/S



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