ZITON A/S
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Stock Exchange Announcement 5/2024

FULFILMENT OF REGULATORY CONDITIONS UNDER THE SHARE SALE AND PURCHASE AGREEMENT FOR MACQUARIE ASSET MANAGEMENT'S ACQUISITION OF ZITON A/S

Reference is made to the stock exchange announcement by ZITON A/S (the "**Company**") made on 27 September 2024 regarding Macquarie Asset Management's (via Macquarie European Infrastructure Fund 7 SCSp) ("**Macquarie**") acquisition of the Company (the "**Transaction**"). Reference is further made to the Company's stock exchange announcement published on 1 November 2024 regarding the written resolution from the holders of the Company's first lien bonds, issued with ISIN NO0012928185, approving Macquarie as a Permitted Transferee under the bond terms.

The Company announces today that Macquarie has obtained the requisite regulatory approvals as set out in the regulatory conditions under the Transaction agreement. The Transaction is thus expected to be completed on or about 7 January 2025.

For further information, please contact

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