

## Stock Exchange Announcement 5/2023

### Key information relating to full redemption of bond loan

Issuer: ZITON A/S

ISIN for bond loans: ISIN NO0010832512 – ZITON A/S Second Secured Open Bond 2018/2022

Original maturity date: 3 April 2025

New maturity date: 20 June 2023

Redemption price: 101.50% (plus accrued and unpaid interests on the redeemed amount)

For information relating to the exercise of the Call Option etc. reference is made to the attached notice from Nordic Trustee AS.

This information is published in accordance with the requirements of the Continuing Obligations.

### For further information, please contact

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Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010832512 - FRN ZITON A/S Second Secured Open Bond 2018/2022**

Oslo, 6 June 2023

### **Exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Ziton A/S is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 3 October 2018 (as amended) (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (iv) of paragraph (a) of clause 10.2 of the Bond Terms, as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	101.50 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
<b>Record Date:</b>	16 June 2023
<b>Call Option Repayment Date:</b>	20 June 2023

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum