

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010832488 - ZITON A/S FRN Senior Secured EUR 125,000,000 Callable Bond Issue 2018/2021

ISIN: NO0010832512 - ZITON A/S FRN Second Secured EUR 25,000,000 Callable PIK Bond Issue 2018/2022

Oslo, 6 April 2020

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 23 March 2020 (the “**Notice**”).

In respect of NO0010832488:

The Proposed Resolution (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

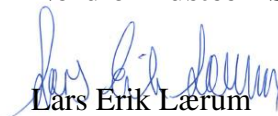
The bonds issued transferred to ISIN NO0010878606 in relation to the cancelled instalment, will be converted to the original ISIN NO0010832488 as soon as possible.

The interest that fell due on 3 April 2020 is issued under ISIN NO0010878598 and constitute PIK Bonds. The additional 1% margin will be issued under the same ISIN as soon as possible.

In respect of NO0010832512:

The Proposed Resolution (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely
Nordic Trustee AS



Lars Erik Lærum