

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO0010832488 - ZITON A/S FRN Senior Secured EUR 125,000,000 Callable Bond Issue 2018/2022 (“Bonds”)

ISIN NO0010878598 - Claim, Interest - ZITON A/S NO0010832488 03.04.2020 (“PIK Bonds”)

ISIN NO0012494592 - Claim, Redemption - ZITON A/S NO0010832488 04.04.2022

ISIN NO0012494584 - Claim, Interest - ZITON A/S NO0010832488 04.04.2022

ISIN NO0012494600 - Claim, Interest - ZITON A/S NO0010878598 04.04.2022

Oslo, 29 September 2022

Notice from Bondholders’ Meeting

Today a Bondholders’ Meeting was held pursuant to the Summons to a Bondholders’ Meeting dated 15 September 2022 (the “**Summons**”).

There were sufficient Voting Bonds present at the Bondholders’ Meeting to form a quorum. The Proposed Resolution (as defined in the Summons) obtained 99.98 % of the votes, and the Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely

Nordic Trustee AS


Lars Erik Lærum